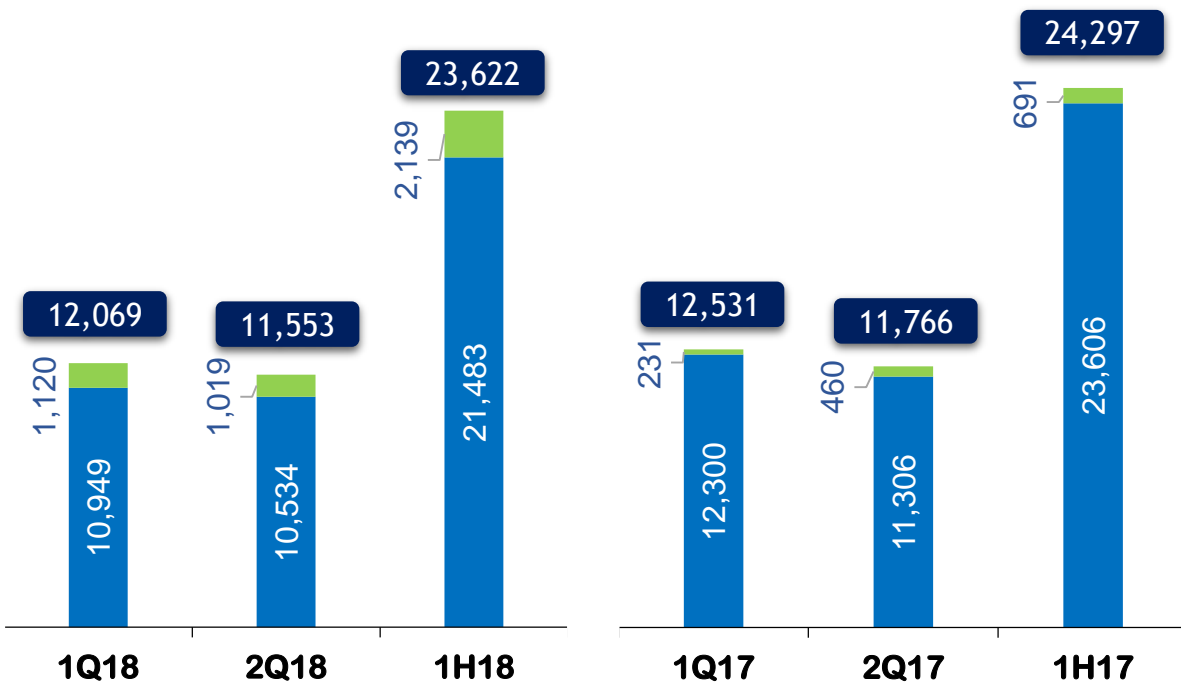




OPERATIONAL PERFORMANCE

CARGO THROUGHPUT ('000 tonnes)

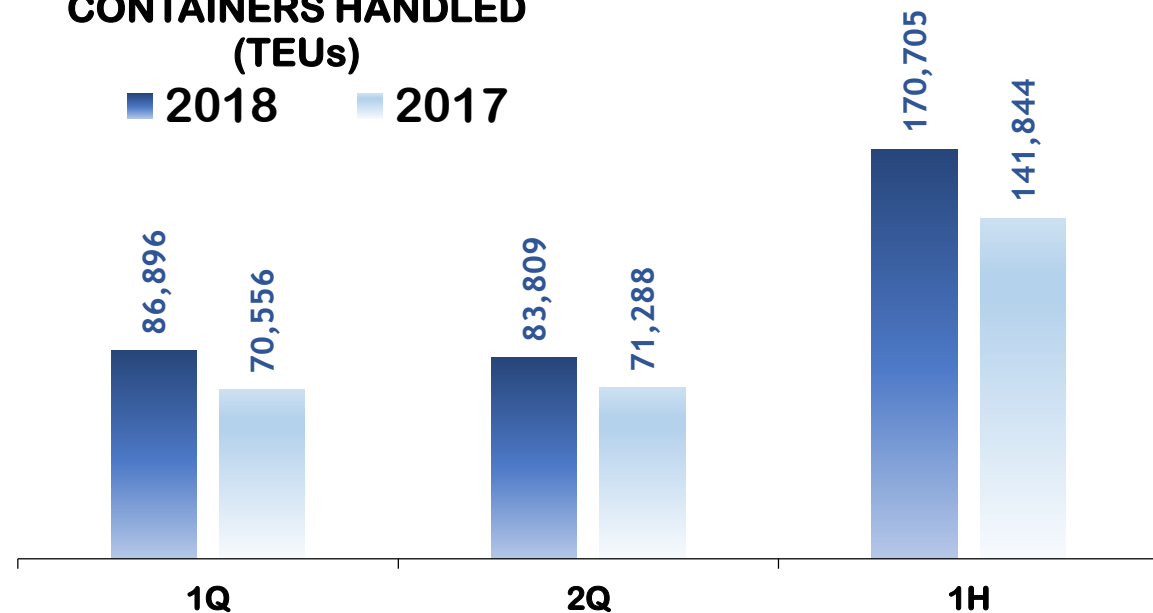
■ BPSB ■ SIPSB ■ TOTAL



The operational performance of the Group for 1H18 compared to 1H17 decreased mainly due to lower volume of and less vessel calls for LNG cargo handled. However, there is positive growth from the handling of cargo and vessel calls for the containers, alumina and ferroalloy cargoes.

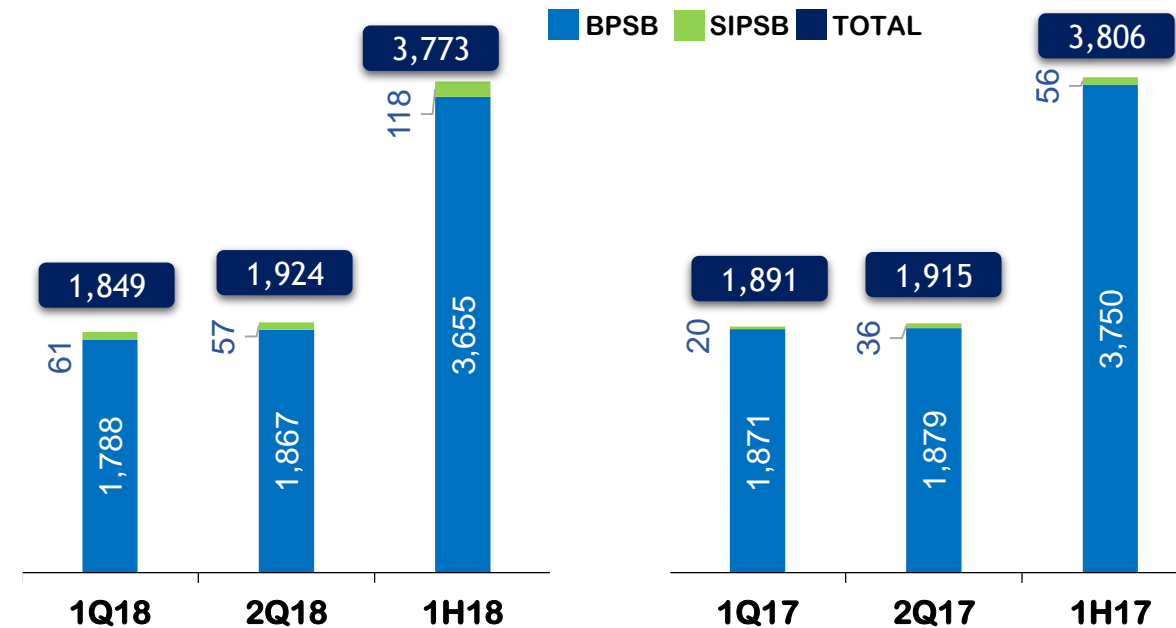
CONTAINERS HANDLED (TEUs)

■ 2018 ■ 2017



VESSEL CALLS

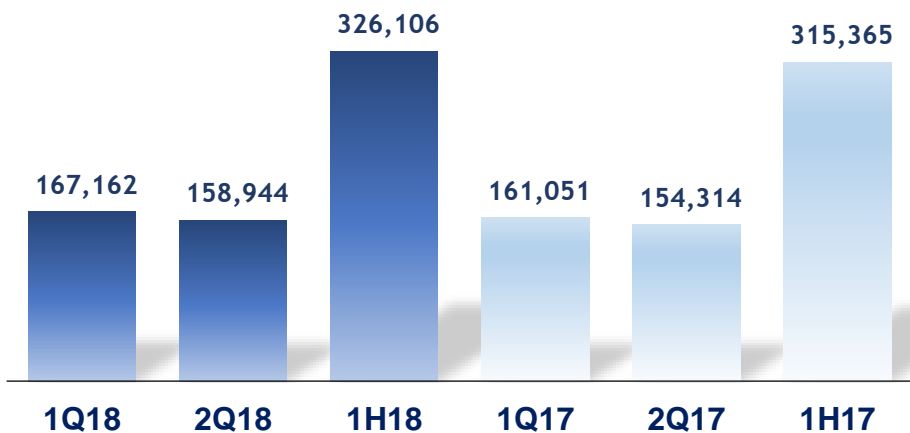
■ BPSB ■ SIPSB ■ TOTAL



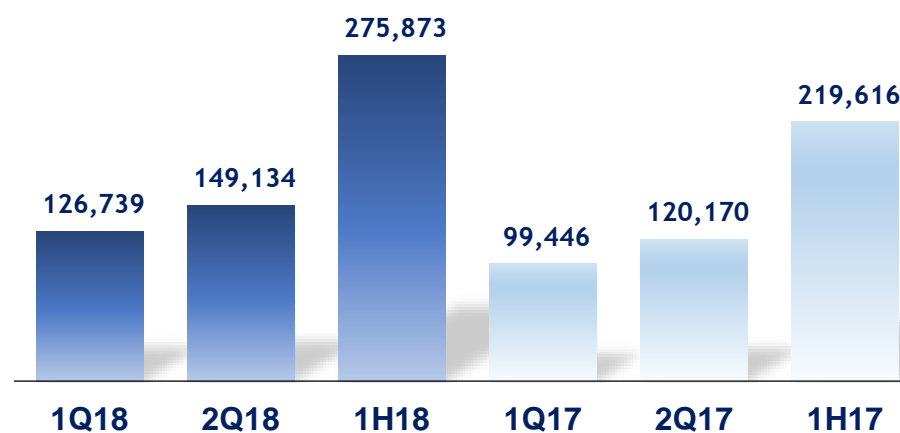


FINANCIAL PERFORMANCE

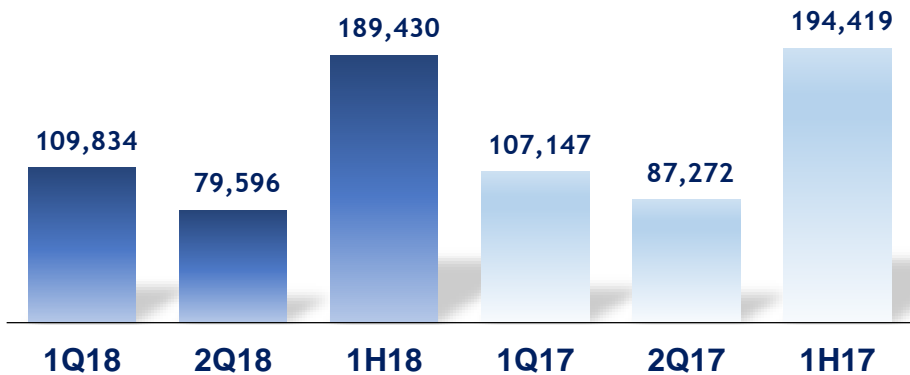
Operating Revenue (RM '000)



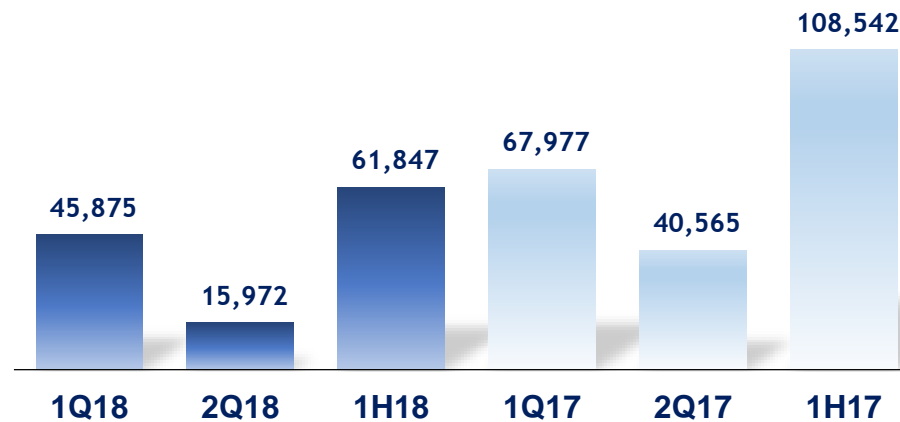
Expenditure (RM '000)



EBITDA (RM '000)



Profit Before Tax (RM '000)



The achieved profit before tax of RM61.85 million for 1H18 is lower by RM46.69 million (43.02%) compared to 1H17 mainly due to higher expenditure.

The expenditure is higher by RM56.25 million mainly due to the full Phase 1 operation at Samalaju where financing cost and amortization expenses are recognised. The operation commences in June 2017.

The Group's operating revenue for the 1H18 is higher by RM10.74 million (3.41%) compared to the 1H17.