

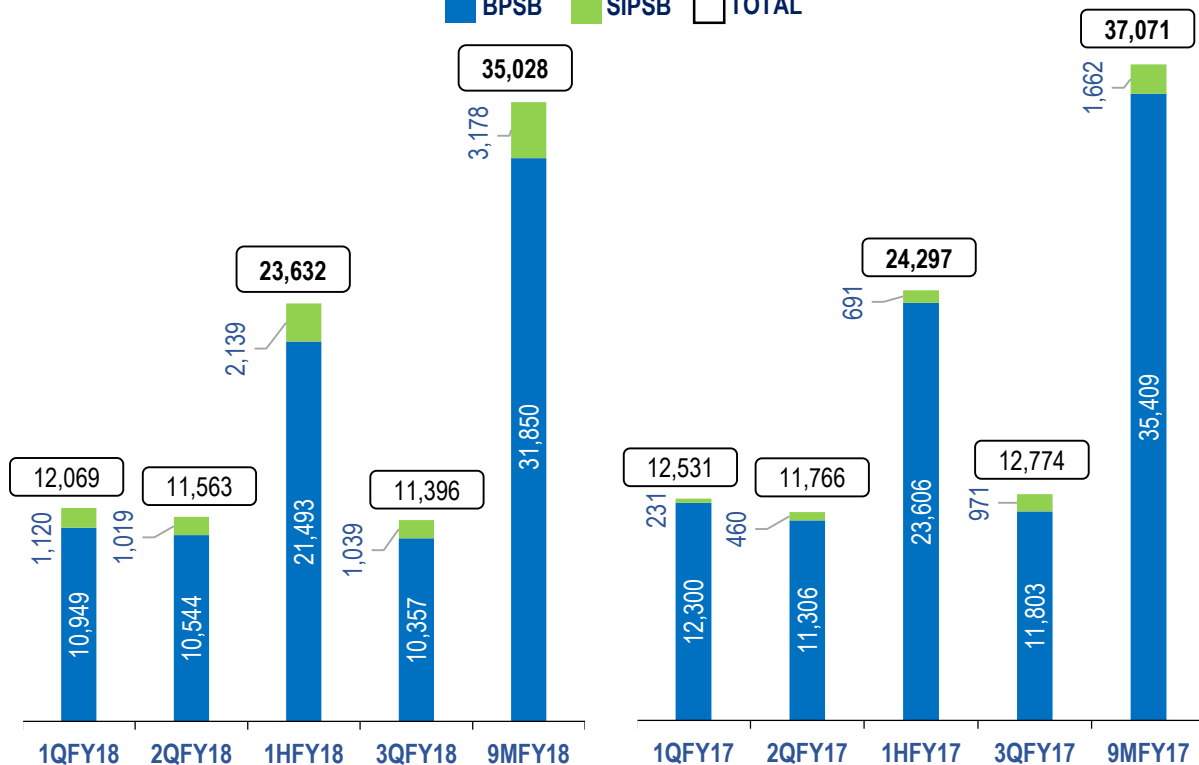


OPERATIONAL PERFORMANCE

CARGO THROUGHPUT

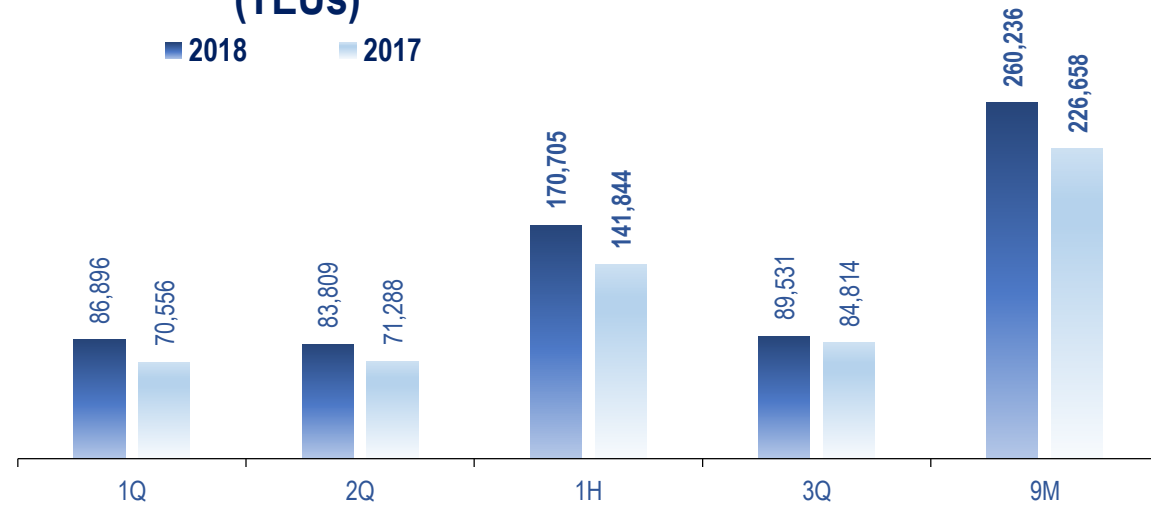
('000 tonnes)

■ BPSB ■ SIPSB □ TOTAL



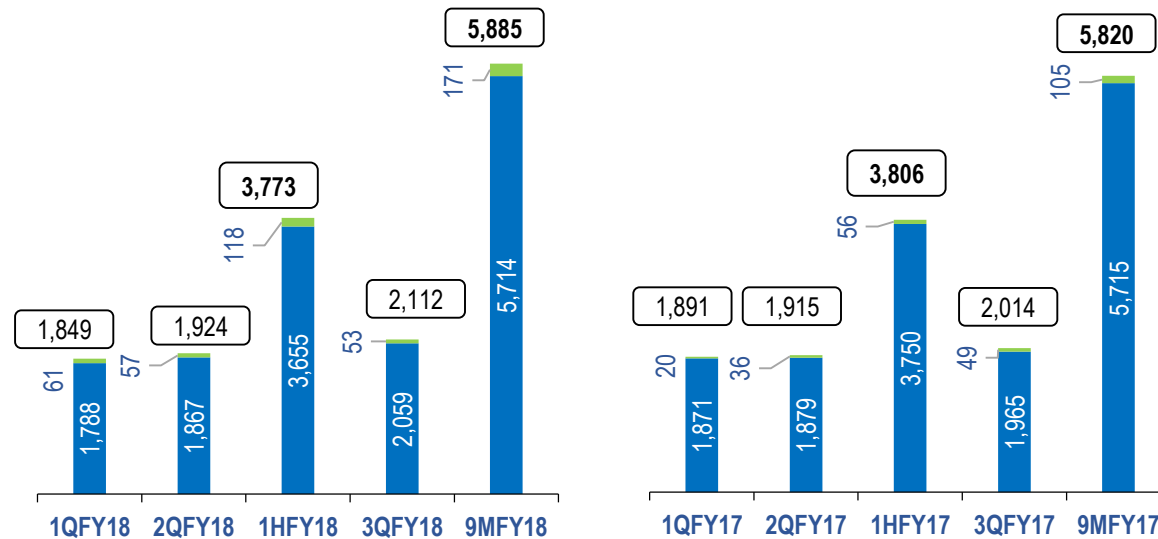
CONTAINERS HANDLED (TEUs)

■ 2018 ■ 2017



VESSEL CALLS

■ BPSB ■ SIPSB □ TOTAL

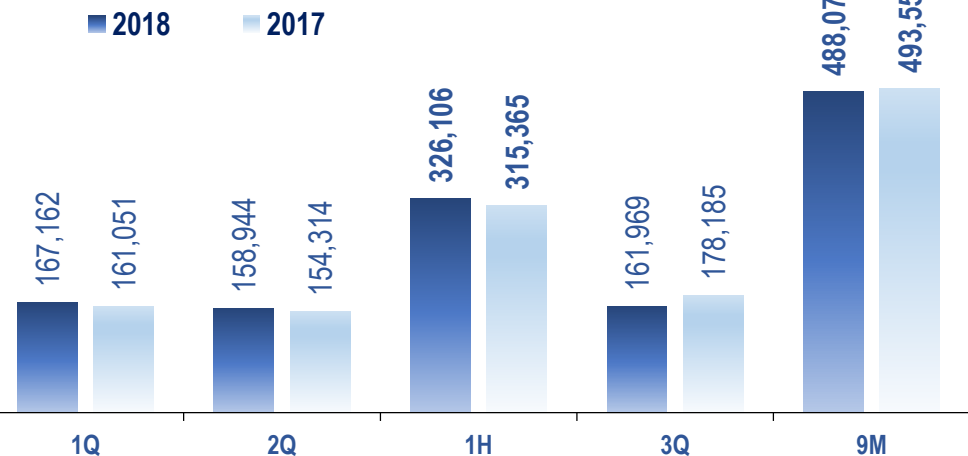


The operational performance of the Group for 9MFY18 compared to 9MFY17 decreased mainly due to lower volume of and less vessel calls for LNG cargo handled. However, there is a positive growth from the container sector.

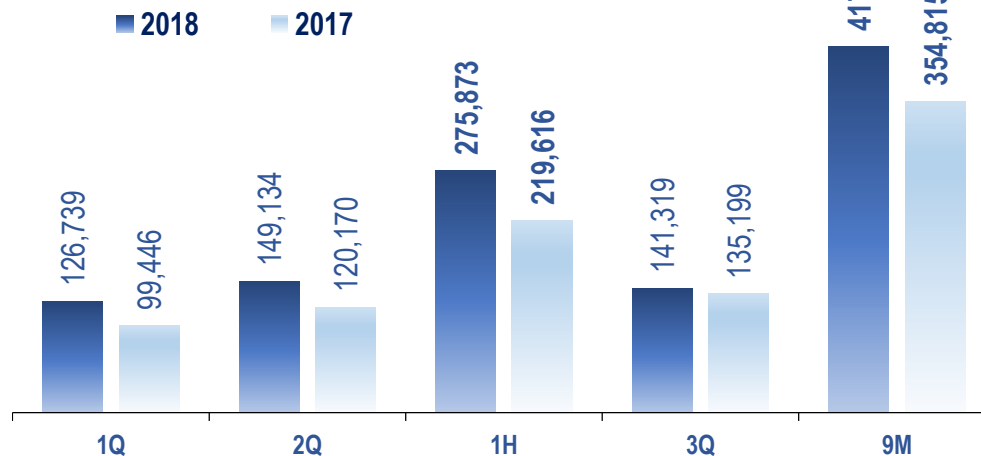


FINANCIAL PERFORMANCE

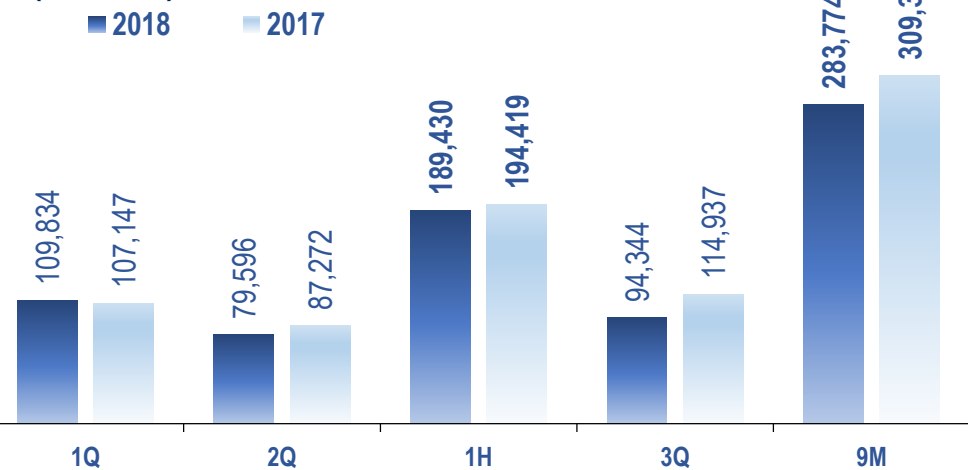
Operating Revenue (RM '000)



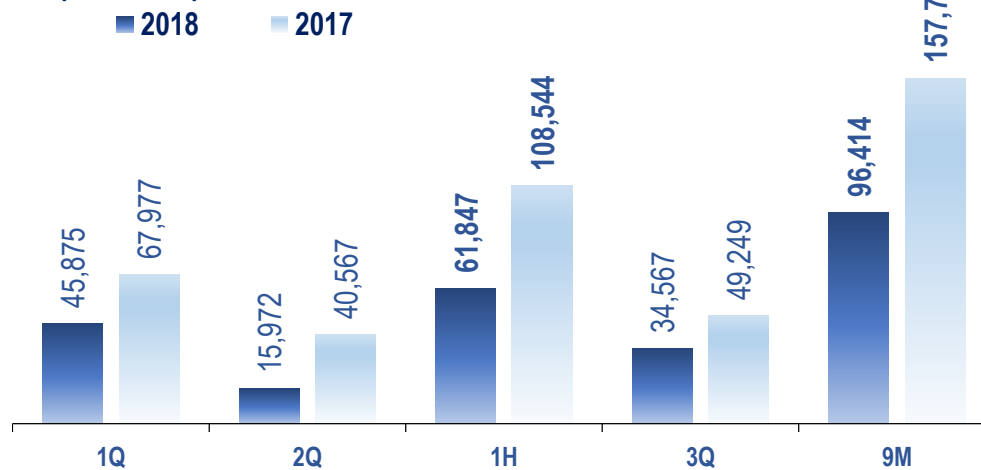
Operating Expenditure (RM '000)



EBITDA (RM '000)



Profit Before Tax (RM '000)



The achieved **profit before tax** of RM96.41 million for 9MFY18 is lower by RM61.38 million (38.90%) compared to 9MFY17 mainly due to lower operating revenue and higher expenditure.

The lower Group's **operating revenue** is mainly due to lower cargo handled and vessel calls for LNG.

The higher **operating expenditure** is mainly due to the full Phase 1 operation at Samalaju where financing cost and amortization expenses are recognised. The operation commences in June 2017.